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**UNITED STATES DISTRICT COURT
DISTRICT OF NEVADA**

In re:

U.S.A. DAWGS, INC.,

Debtor.

THREE TWENTY-ONE CAPITAL
PARTNERS, LLC,

Appellant,

v.

USA DAWGS, INC. and GEMCAP LENDING
I, LLC,

Appellee(s).

Case No.: BK-S-18-10453-LEB

Chapter 11

Appeal Reference Number: 18-22

USDC Number: 18-cv-01663-APG

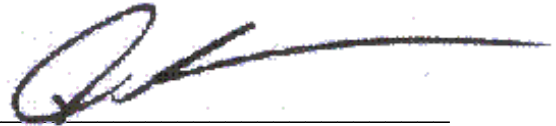
**ORDER APPROVING JOINT
STIPULATION DISMISSING
APPEAL**

This Court, having reviewed the *Joint Stipulation Dismissing Appeal* (the “Stipulation”) filed by Appellant Three Twenty-One Capital Partners, LLC (“Appellant”), Appellees USA Dawgs, Inc., and GemCap Lending I, LLC (together, “Appellees”), and the Office of the United States Trustee (together with Appellant and Appellees, the “Parties”); and having reviewed the record of the above-captioned appeal (this “Appeal”); and having found that the Court has jurisdiction over this appeal pursuant to 28 U.S.C. § 158(a); and having found that notice of the Stipulation was appropriate and that no further or other notice is required; and after due deliberation and good and sufficient cause appearing therefor, it is hereby:

1 ORDERED, that the Stipulation is APPROVED in its entirety. Pursuant to Rule 8023 of the
2 Federal Rules of Bankruptcy Procedure, the above-captioned appeal is DISMISSED WITH
3 PREJUDICE with each party to bear its own costs of appeal. The dismissal of this Appeal is
4 without prejudice to Appellant's rights in its appeal of the *Order Denying Joint Motion of the*
5 *Debtor and Three Twenty-One Capital Partners, LLC, to Surcharge Secured Creditor's Collateral*
6 *(Proceeds of Sale of Debtor's Assets)* [Bankr. Dkt. No. 622] entered by the Bankruptcy Court on
7 August 29, 2018, in the Bankruptcy Case, which appeal is pending before this Court, USDC
8 Number: 18-cv-01724-APG.

9 It is **SO ORDERED**.

10 DATED: October 10, 2018



HON. ANDREW P. GORDON
UNITED STATES DISTRICT JUDGE